

MRO & INDUSTRIAL AUTOMATION

MARKET REPORT Q1 2026

THE POWER OF
VENDOR CONSOLIDATION



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Top Products

- | | |
|---|--------------------------------|
| • Chemicals & Solvents | • Motors & Motor Control |
| • Circuit Breakers, Fuses, & Protection | • Pilot Devices |
| • Communication & Networking | • PLCs & HMIs |
| • Controls & Indicators | • Pneumatics |
| • Drives | • Robotics |
| • Electronic Components | • Safety Equipment |
| • HVAC & Plumbing | • Sensors |
| • Hydraulics | • Servo Products |
| • Industrial Supplies | • Switches |
| • Lighting | • Test & Measurement Equipment |
| • Mechanical Components | • Tools & Accessories |

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ASC Global delivers cutting-edge industry insights and trends. The following sections provide valuable information gathered from research, expert insights from our team, and reliable sources in the industry.

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Lead-Time Report



The following insights stem from thorough research of ASC Global's marketing team combined with the expertise of all our departments. The information is designed to provide guidance and should be approached as such.

ASC Global excels in supply chain strategies that effectively address market volatility. For a deeper understanding, kindly reach out to your Account Manager.

- MRO Supplies**
- Industrial Automation**
- Pneumatic and Hydraulic Systems**
- HVAC Solutions**
- Safety Products**
- Electrical Control Equipment**

MRO Supplies

Category	Estimated Lead Time (Weeks)	Pricing Trend	Key Influencing Factors
General MRO Consumables	4-12	Moderate to Stable	Widely available, but specialty items still see delays
Aviation MRO Parts	12-28+	Increasing	OEM constrained, sometimes 6+ months on critical parts
Electronic MRO Components (from factory)	10-26	Stable to Increasing	Electronics still impacted by industry cycles
Electronic MRO Components (open market)	2-8+	Volatile	Fastest deliveries but costlier

In Q4 2025, MRO digital transformation accelerated through IoT platforms and predictive analytics, improving uptime and replenishment accuracy. Outcome-based service models gained traction, while nearshoring and multi-sourcing strengthened resilience. Despite labor shortages and supply-chain pressures, buyers prioritized predictive diagnostics, smarter forecasting, and service-level reliability over transactional purchasing.

Industrial Automation

Equipment Type	Estimated Lead Time (Weeks)	Pricing Trend	Key Influencing Factors
Industrial Robots	14–30+	Moderate Increase	Automation demand outpaces regional production capacity
Programmable Logic Controllers (PLCs)	10–24	Stable to Increasing	Q3 2025 saw continued stabilization
Human-Machine Interfaces (HMIs)	8–20	Stable to Increasing	Q3 2025 saw continued stabilization
Industrial Sensors	6–16	Stable to Increasing	Q3 2025 saw continued stabilization
Drives (Electromechanical)	12–26	Moderate Increase	General electromechanical trends

In late 2025, industrial automation expanded steadily as IIoT, edge computing, and modular architectures gained adoption. Real-time analytics and AI controls reduced downtime and optimized processes. Despite moderated capital spending, investments in scalable platforms, open connectivity standards, and cybersecurity sustained momentum, supporting long-term demand for interoperable control systems across industries.

Pneumatic and Hydraulic Systems

System/Component Type	Estimated Lead Time (Days/Weeks)	Pricing Trend	Key Influencing Factors
Pneumatic Cylinders	6-16	Stable to Increasing	Industrial automation demand tightens actuator production capacity
Hydraulic Pumps & Motors	12-28+	Increasing	Castings shortages and OEM backlogs extend delivery schedules
Hydraulic Valves	8-22	Stable to Increasing	Precision machining constraints and customization increase manufacturing cycles
Hydraulic Fittings & Tubing	4-12	Stable	Steel pricing volatility affects fittings and tubing availability

In Q4 2025, fluid power markets showed mixed performance. Pneumatic systems benefited from digital diagnostics and efficiency upgrades, while electromechanical alternatives gained share in precision applications. Hydraulic demand remained constrained in capital-intensive sectors, prompting buyers to emphasize dual sourcing, flexible designs, and hybrid actuation to manage tariffs, lead times, and technology shifts.

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CONCERNS



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- ISA & OSHA Compliant

HVAC Solutions

HVAC Product/Component	Estimated Lead Time (Weeks)	Pricing Trend	Key Influencing Factors
Standard Rooftop Units (RTUs)	6-14	Stable to Increasing	Commercial replacement cycles and seasonal demand pressure
Large Tonnage/Custom RTUs & Air Handlers	14-32+	Increasing	Custom engineering and fabrication capacity constrain delivery
Commercial Chillers	18-36+	Increasing	Refrigerant transitions and compressor shortages extend manufacturing
HVAC Controls & Smart Systems	8-20	Stable to Increasing	Semiconductor availability limits production of intelligent controllers
Core Components	6-18	Stable to Increasing	Metals pricing and supplier backlogs restrict component output

During Q4 2025, HVAC suppliers advanced low-GWP refrigerant systems and energy-efficient designs to meet regulatory and cost pressures. IoT-enabled controls and predictive maintenance gained traction, while shortages of specialty components extended lead times. Buyers increasingly favored partners offering backlog transparency, delivery reliability, and refrigerant flexibility amid ongoing supply and decarbonization challenges.

Safety Products

Product Type	Estimated Lead Time (Weeks)	Pricing Trend	Key Influencing Factors
Personal Protective Equipment (PPE)	2-8	Stable	Healthcare demand normalization stabilizes global protective equipment supply
Steel Safety Containers	6-18	Stable to Increasing	Steel pricing volatility and fabrication backlogs constrain production
Smart Safety Equipment (e.g., helmets with sensors)	8-22	Increasing	Sensor shortages and firmware integration extend manufacturing cycles
Fall Protection Systems	6-16	Stable to Increasing	Construction activity and certification requirements limit installation capacity

In Q4 2025, safety products integrated advanced sensors, connected PPE, and automated inspection tools to enable predictive risk monitoring and tighter compliance. Data-driven systems improved incident prevention and supported insurance optimization. Although rising material costs pressured pricing, organizations increased proactive safety investments to reduce exposure, meet regulations, and enhance operational resilience.



Driving Industrial Sustainability

- Energy-efficient operations
- Sustainable shipping practices
- Supply chain transparency
- Green sourcing

Electrical Control Equipment

Equipment Type	Estimated Lead Time (Weeks/Months)	Pricing Trend	Key Influencing Factors
Transformers	24-52+	Increasing	Grid expansion and core steel shortages delay production
Switchgear	20-48	Increasing	Grid expansion and core steel shortages delay production
Generators	12-32	Stable to Increasing	Power reliability projects increase engine and alternator demand
Control Panels (components)	8-20	Stable to Increasing	Semiconductor availability and wiring labor constrain panel builds
Industrial PCs (components)	6-18	Stable	Processor allocation and memory pricing stabilize embedded systems

In Q4 2025, electrical control equipment faced long lead times and pricing pressure from data center, renewable, and grid modernization demand. Commodity volatility drove escalation clauses and early commitments. Buyers diversified suppliers and consolidated orders to secure capacity, while sustained investment supported continued demand for PLCs, DCS platforms, and advanced power management systems.

End of Life (EOL)

Critical Q4 2025 End-of-Life (EOL) & Migration Updates for Key Manufacturers

Manufacturer	Product Line / Software	EOL / Discontinuation Date (Q4 2025 or Near-Term Impact)	Impact on Operations	Recommended Migration Path / Successor Products
Siemens	SIMATIC S7-400 IO Modules	October 1, 2026 (PM410)	New units will no longer be supplied; 10-year spare parts window begins. Risk for plant expansions.	Migrate to SIMATIC ET 200SP HA for high-availability process control.
ABB	CP-T Power Supplies	July 1, 2026	Product becomes obsolete. Critical for machine power reliability.	Replace with the CP-S.1 or CP-C.1 series high-performance power modules.
Rockwell Automation	PowerFlex 70 AC Drives	September 30, 2026	Discontinuation of IP20/IP54 variants. Spares will become harder to source via standard channels.	Migrate to PowerFlex 750 Series (753/755) or PowerFlex 525 for general purpose.
Schneider Electric	Magelis HMIGTO Series	End of 2026	Commercialization ends. Future maintenance may require mechanical panel modifications.	Replace with Harmony HMIST6 or Harmony GTU high-performance panels.
Mitsubishi Electric	MELSEC-Q Series (Universal CPUs)	October 30, 2026	Production discontinuation for key CPUs (e.g., Q03UD, Q26UDE). Maintenance shifts to 7-year repair cycle.	Upgrade to MELSEC iQ-R Series or High-speed Universal QnUDVCPU.

End of Life (EOL)

MRO Supplies

Product	Manufacturer	EOL	Notes
RT10W WWAN Tablet	Honeywell	Dec 2027	Replace with RT10A or RT10W WLAN configuration
CT40XP (legacy SKUs)	Honeywell	Jan 2027	Migrate to CT45XP or CT37 handheld terminals
D6F-20A5-000 Flow Sensor	Omron	Mar 2026	No direct replacement; redesign using D6F-next series
D6F-30A7-000 Flow Sensor	Omron	Mar 2026	No direct replacement; upgrade to newer Omron airflow sensors

Industrial Automation Equipment

Product	Manufacturer	EOL	Notes
FX5-ENET/IP PLC Module	Mitsubishi Electric	LTB until Nov 2026	Replace with FX5-EIP Ethernet/IP module
SIMATIC S7-400 Central Signal Modules	Mitsubishi Electric	Sales until Sep 2026	Migrate to Nexcom IPC or newer MELIPC platforms
Yaskawa G7 Series AC Drives	Mitsubishi Electric	Jan 2026	Upgrade to iQ-R Series PLC CPUs
Mitsubishi Electric FR-A100 Series VFD	Omron	Mar 2026	Replace with Omron W2GJ-F5 series

Pneumatic & Hydraulic Systems

Product	Manufacturer	EOL	Notes
SRF10-S□□ Clean Regulator	SMC	Apr 2026	Replace with SRF□0S-1S□□ regulator family
SRF30-S□□ Clean Regulator	SMC	Apr 2026	Replace with SRF□0S-1S□□ modular regulators
Legacy Pneumatic Pressure Controllers (selected SKUs)	SMC	2026 phase-out	Upgrade to ITV digital electro-pneumatic regulators
Older Hydraulic Seal / Fitting Lines (various SKUs)	Parker / Eaton	2026 rationalization	Replace with current ISO-compliant seal kits

End of Life (EOL)

HVAC Solutions

Product	Manufacturer	EOL	Notes
Legacy Hermetic Compressor Models	Secop	2026 series phase-out	Replace with variable-speed Secop compressors
HVAC Line Monitor Device	Honeywell	2026	Replace with miniVES-compatible monitoring modules
Eurotherm 2000 Series HVAC Controllers	Eurotherm	2026 lifecycle retirement	Upgrade to EPC or nanodac controller families
R-410A Analog Control Thermostats (legacy units)	Multiple OEMs	2026 regulatory phase-out	Replace with A2L-ready digital / inverter controllers

Safety Products

Product	Manufacturer	EOL	Notes
W7ED Touch Safety Sensors	Omron	Mar 2026	Replace with Omron W2GJ-F5 safety-rated sensors
Legacy Light Curtain Series	Schmersal	2026	Upgrade to next-gen SIL3 / PLe light curtains
S7-300 Safety I/O Modules	Siemens	2026 support retirement	Migrate to S7-1500F safety PLC platform
Older Safety Relay Units	Rockwell	2026 product retirement	Replace with Guardmaster safety relays

Electrical Control Equipment

Product	Manufacturer	EOL	Notes
Vertiv Geist Legacy rPDU Models	Vertiv	2026	Replace with VP4Nxx monitored / switched rPDU series
FX5-ENET/IP Communication Module	Mitsubishi	LTB through 2026	Replace with FX5-EIP Ethernet/IP
Eurotherm 2000 Series PID Controllers	Eurotherm	2026	Upgrade to current Eurotherm controller platforms
MELIPC Industrial Control PC Series	Mitsubishi	Service into 2026	Replace with Nexcom or new IPC control systems

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The Power of Vendor Consolidation

Strategic Context

In today's global manufacturing environment, procurement strategy directly shapes performance, cost control, and operational continuity. Geopolitical disruption, inflation, and fragile logistics have elevated supplier network design into a core competitive differentiator. Within this landscape, vendor consolidation has emerged as a powerful lever to streamline procurement, reduce total cost of ownership, and improve predictability.

Why Vendor Consolidation Matters

Vendor consolidation replaces fragmented sourcing models with leaner, more strategic supplier ecosystems. By reducing the number of active vendors and elevating high-performing partners, organizations improve:

- Purchasing leverage and pricing consistency
- Service responsiveness and quality assurance
- Alignment between procurement and operations

Fragmented environments often suffer from high administrative overhead, inconsistent pricing, and variable service levels. Consolidation restores control through unified workflows, simplified approvals, and predictable execution.

Core Benefits

Cost Reduction and Purchasing Leverage

Concentrated spend enables volume pricing and bulk purchasing. Under ASC Global's program, customers typically achieve a 3–7% reduction in COGS through optimized aggregation across global suppliers.

Procurement Efficiency and Agility

Fewer vendors reduce purchase orders, approval cycles, and invoicing complexity. ASC Global's approach cuts PO touches by up to 40% and accelerates procurement cycles by approximately 15%.

Resilience and Continuity

To prevent overdependence, ASC Global embeds dual sourcing, alternative supplier mapping, and performance benchmarking into its consolidation framework, preserving continuity during disruptions and allocation events.

Quality and Compliance Assurance

Certified electrical testing, X-ray analysis, and microscopic inspection ensure authenticity, traceability, and regulatory compliance across MRO, automation, and control categories.

Managing Over-Consolidation Risk

Without proper controls, consolidation can introduce:

- Single points of failure
- Reduced competitive tension
- Technology lock-in

Structured consolidation mitigates these risks through diversification strategies, performance oversight, and approved alternative suppliers.

Real-World Impact

Manufacturers partnering with ASC Global report:

- 50% fewer procurement errors
- Double-digit cost savings through bulk purchasing
- Over 30% reduction in unplanned downtime

Conclusion

Vendor consolidation is not merely vendor reduction, it is a strategic transformation of the supply network. When balanced with resilience and quality governance, it becomes a foundation for scalable efficiency, operational stability, and sustainable competitive advantage.

Product Updates

Automation

AI Integration and Edge Computing Drive Enhanced Industrial Process Automation Efficiency: Q4 2025 sees rapid adoption of edge-native AI controllers. These systems minimize latency and enable real-time predictive adjustments. Manufacturers prioritize decentralized logic to enhance operational resilience and reduce downtime effectively.

MRO Supplies

Digital Procurement Platforms and Sustainable Materials Revolutionize Standard MRO Supply Chains: Circular economy principles accelerate demand for eco-friendly MRO supplies. Digital platforms now integrate carbon tracking, optimizing inventory via automated vending. Real-time analytics minimize waste while ensuring critical spare part availability.

Pneumatic Systems

Smart Sensors and Energy Efficient Actuators Optimize Modern Pneumatic System Performance: Updates highlight ultrasonic leak detection within pneumatic manifolds. These smart systems provide continuous monitoring to reduce energy waste. Advanced valve terminals feature integrated diagnostics, allowing maintenance teams to address pressure issues.

Motion Control

High Precision Servo Drives and Integrated Safety Protocols Define Modern Motion Control: Advancements focus on miniaturized high-torque servos with integrated safety. Q4 2025 reports indicate a transition toward unified communication protocols. These updates allow flexibility within high-speed packaging and precision assembly manufacturing.

Automation & Robotics

Collaborative Robots and Autonomous Mobile Units Reshape Flexible Manufacturing Floor Layouts: Innovation centers on AI-driven vision and human-robot collaboration. New autonomous mobile robots feature dynamic path planning for complex environments. Ease of programming allows smaller operators to implement solutions without specialized training.

Hydraulic Systems

Electro Hydraulic Actuation and Smart Fluid Monitoring Enhance Heavy Duty Performance: Systems evolve with variable-speed pump drives reducing energy consumption. Advanced fluid condition sensors provide real-time contamination data, extending component life. Manufacturers are transitioning to high-performance biodegradable fluids for environmental compliance.

HVAC Solutions

Intelligent Building Management and Low GWP Refrigerants Modernize Industrial HVAC Solutions: HVAC updates focus on smart building integration and high-efficiency heat pumps. The industry phases in low-GWP refrigerants for sustainability. Enhanced filtration systems with IoT connectivity ensure optimal air quality and maintenance.

Electrical Control Equipment

IoT Enabled Switchgear and Predictive Maintenance Tools Transform Electrical Control Equipment: Equipment now features embedded intelligence for thermal monitoring and arc-flash detection. Digital twins allow for remote simulation. These advancements increase safety and reduce unplanned outages through granular power consumption data.

Motors & Power Transmissions

IE5 Efficiency Motors and Wireless Condition Monitoring Boost Power Transmission Reliability: Q4 2025 highlights mainstream adoption of IE5 efficiency motors and synchronous reluctance technology. Integrated wireless sensors on gearboxes provide continuous vibration analysis. This facilitates the transition to proactive maintenance and optimization.



Counterfeit Detection

- Quality Control Process for Every Order
- ISO & AS Certifications
- 2 Year Warranty on All Products
- Supply Chain Transparency



Manufacturer Updates

Siemens

Generative AI and Xcelerator Portfolio Expansion Updates: Siemens integrated generative AI into the Xcelerator platform, launching "Industrial Copilot" for automated PLC coding. This update speeds up maintenance cycles and enhances predictive diagnostics via the Senseye AI maintenance tool.

Mitsubishi Electric

Strategic AI Investments and Gas Turbine Controls: Mitsubishi Electric invested in ADTtech to enhance AI-driven factory automation solutions. Simultaneously, they launched next-generation gas turbine control systems for 2026, optimizing energy efficiency and supporting diverse carbon-neutral fuel sources.

Schneider

Transitioning Toward Open Software-Defined Automation Architecture: Schneider Electric's latest research advocates for software-defined automation to replace rigid hardware. Their new Universal Automation updates decouple software from hardware, significantly reducing downtime costs and improving real-time industrial data accessibility.

GE Vernova

Grid Modernization and Advanced Electrification Technology Research: GE Vernova inaugurated its Advanced Research Center, focusing on AI-powered "Zonal Autonomous Grid Control." New updates prioritize high-density power conversion and motor-drive technologies to accelerate industrial electrification and grid resiliency projects.

Honeywell

Industrial Automation Restructuring and Sensor Technology Innovations: Honeywell restructured into three segments—Building, Industrial, and Process Automation—prioritizing autonomous operations. Their Q4 update highlights high-value sensor portfolios and cybersecurity-hardened edge devices for the semiconductor and energy sectors.

Manufacturer Updates



Emerson

Boundless Automation Strategy and Life Sciences Software Tools: Emerson expanded its "Boundless Automation" vision, releasing the DeltaV PKM Modality Library to streamline technology transfers. Their latest updates focus on software-led industrial ecosystems to enhance safety and sustainable production.

Bosch

AI-Driven Mobility and Open Automation Control Systems: Bosch Rexroth showcased the ctrlX AUTOMATION platform, utilizing Linux-based open standards to reduce engineering costs. Their 2026 updates include AI-integrated radar sensors and smart linear robots for high-speed industrial conveyance.

Parker Hannifin

Parker Hannifin: Lightweight Aerospace Hydraulics and Smart Filtration Monitoring: Parker Hannifin introduced composite oil reservoirs and next-generation hydraulic pumps that are 24% lighter. Their Q4 updates feature smart filter manifolds with electrical indicators to prevent unnecessary maintenance changeouts.

Festo

Decade of Modular Automation and Smart Valve Controllers: Celebrating ten years of modular automation, Festo updated its CPX terminal platform for Industry 4.0. Recent releases include the VAEM valve controller, offering high-precision micro-dispensing for pharmaceutical and laboratory applications.

Allen-Bradley

Smart Motor Control and Ethernet Integrated Drive Motors: Rockwell Automation's Allen-Bradley brand launched the M100 electronic motor starter and PowerFlex 330 On-Machine drives. These updates provide real-time predictive insights and reduce wiring time by 80% through Ethernet connectivity.

Earnings Recap

Automation

Automation demand grows on AI, cloud integration, and electrification, but margins vary with macro pressures and strategic transition investments.

Siemens

- Revenue: \$21.43 B
- Net Income: \$10.40 B
- Net profit: 15.9%
- Revenue YoY: -4.0%

Siemens Digital Industries

- Revenue: \$2.32 B
- Net Income: \$1.23 B
- Net profit: 10.4%
- Revenue YoY: +14.0%

Honeywell

- Revenue: \$8.15 B
- Net Income: \$940 M
- Net profit: 11.5%
- Revenue YoY: +5.0%

MRO

MRO demand grows modestly with stronger industrial activity and supply chains, but margin pressure persists amid macro uncertainty and cost headwinds.

W.W. Grainger

- Revenue: \$4.50 B
- Net Income: \$440 M
- Net profit: 9.8%
- Revenue YoY: +7.1%

Fastenal

- Revenue: \$2.03 B
- Net Income: \$294.1 M
- Net profit: 14.5%
- Revenue YoY: +11.1%

MSC Industrial

- Revenue: \$978.2 M
- Net Income: \$56.5 M
- Net profit: 5.8%
- Revenue YoY: +2.7%

Pneumatics

Pneumatics sector shows moderate revenue growth amid cost pressures; legacy players sustain profitability while adapting to integrated automation and digital control demands.

SMC Corporation

- Revenue: \$1.36 B
- Net Income: \$268 M
- Net profit: 19.7%
- Revenue YoY: -3.2%

Parker Hannifin

- Revenue: \$5.20 B
- Net Income: \$923 M
- Net profit: 17.7%
- Revenue YoY: +1.8%

Festo

- Revenue: \$935 M
- Net Income: \$84 M
- Net profit: 9.0%
- Revenue YoY: +2.1%

Earnings Recap

Motion Control

Global motion control revenue expands modestly with digital integration, while profitability varies as legacy automation adapts to electrification and AI-driven demand.

Fanuc

- Revenue: \$1.42 B
- Net Income: \$299 M
- Net profit: 21.1%
- Revenue YoY: +6.7%

Yaskawa Electric

- Revenue: \$912 M
- Net Income: \$123 M
- Net profit: 13.5%
- Revenue YoY: +0.4%

Regal Rexnord

- Revenue: \$1.50 B
- Net Income: \$81 M
- Net profit: 5.4%
- Revenue YoY: +1.3%

Robotics

Robotics growth continues with enterprise automation scaling, but profitability varies widely as companies balance R&D investment, supply chain challenges, and market adoption pressures.

Intuitive Surgical

- Revenue: \$2.87 B
- Net Income: \$746 M
- Net profit: 26.0%
- Revenue YoY: +19.0%

Teradyne

- Revenue: \$960 M
- Net Income: \$202 M
- Net profit: 21.0%
- Revenue YoY: +27.0%

ABB (Robotics & DM)

- Revenue: \$8.73 B
- Net Income: \$1.13 B
- Net profit: 12.9%
- Revenue YoY: +9.1%

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Earnings Recap

HVAC Solutions

HVAC solutions revenues grow modestly with diverse performance; profitability varies as markets adjust to refrigerant transitions and demand shifts.

Trane Technologies

- Revenue: \$5.10 B
- Net Income: \$816 M
- Net profit: 16.0%
- Revenue YoY: +10.0%

Johnson Controls

- Revenue: \$6.44 B
- Net Income: \$267 M
- Net profit: 4.1%
- Revenue YoY: +3.1%

Carrier Global

- Revenue: \$5.80 B
- Net Income: \$445 M
- Net profit: 7.7%
- Revenue YoY: +4.0%

Electrical Control Equipment

Grid modernization and AI-driven data center growth fuel high demand for advanced electrical control systems, enhancing global industrial energy efficiency.

Eaton

- Revenue: \$7.00 B
- Net Income: \$1.27 B
- Net profit: 18.1%
- Revenue YoY: +11.0%

Emerson

- Revenue: \$4.86 B
- Net Income: \$637 M
- Net profit: 13.1%
- Revenue YoY: +5.1%

Schneider

- Revenue: \$10.88 B
- Net Income: \$2.42 B
- Net profit: 22.2%
- Revenue YoY: +8.0%

Electronic Components

Electronic components revenue rises with AI, automotive, and industrial demand; profitability varies widely from high-margin semiconductors to lower-margin contract manufacturing.

NVIDIA

- Revenue: \$39.33 B
- Net Income: \$22.09 B
- Net profit: 56.2%
- Revenue YoY: +78.0%

TE Connectivity

- Revenue: \$4.75 B
- Net Income: \$650 M
- Net profit: 13.7%
- Revenue YoY: +17.0%

Texas Instruments

- Revenue: \$4.01 B
- Net Income: \$1.21 B
- Net profit: 30.2%
- Revenue YoY: -2.0%

Industry News



Automotive & Marine

Maritime Sector Implements New Framework for Net Zero Emissions: The IMO net-zero framework launched in late 2025. Marine MRO providers are now prioritizing green infrastructure investments and engine retrofits to accommodate sustainable fuels and meet stricter global carbon mandates.

Semiconductor & Technology

Record Semiconductor Equipment Sales Forecasted for Global Tech Markets: OEM manufacturing equipment sales reached 133 billion dollars in 2025. Maintenance providers are shifting focus toward 2nm gate-all-around nodes and advanced packaging technologies to support surging artificial intelligence computing demands.

Construction

Modular Construction Trends Reduce Timelines for Major Infrastructure Projects: December 2025 reports highlight increased adoption of prefabricated components for mechanical and electrical systems. This shift allows facilities managers to standardize maintenance protocols and lower long-term operational costs for buildings.

Energy

Predictive Analytics Integration Enhances Reliability Across Global Oil Operations: By December 2025, operators implemented advanced machine learning to monitor high-pressure equipment. These tools identify potential failures in real-time, allowing for proactive maintenance that prevents costly unplanned downtime in offshore facilities.

Infrastructure

National Planning Act Streamlines Maintenance for Major UK Infrastructure: The Planning and Infrastructure Act 2025 received Royal Assent in December. The law reduces legal hurdles for essential maintenance and upgrades, ensuring faster delivery of critical transport and energy transition projects.

Industry News



Healthcare

Rural Health Transformation Program Allocates Billions for Facility Modernization: The CMS announced 50 billion dollars in awards in December 2025. Funds will modernize rural healthcare facilities and equipment, focusing on strengthening cybersecurity, interoperability, and digital maintenance for clinical systems.

Consumer Packaged Goods

Warehouse Automation and Robotics Optimize Supply Chain Maintenance Efficiency: AI-powered robotics for picking and packing reached full-scale deployment in December 2025. Predictive maintenance is now essential to minimize machinery downtime, ensuring constant stock availability and reducing human error rates.

Aviation & Aerospace

Record Semiconductor Equipment Sales Forecasted for Global Tech Markets: OEM manufacturing equipment sales reached 133 billion dollars in 2025. Maintenance providers are shifting focus toward 2nm gate-all-around nodes and advanced packaging technologies to support surging artificial intelligence computing demands.

Mining & Infrastructure

Mining Equipment Reliability Improved Through Advanced Predictive Analytics Integration: By December 2025, industrial operators integrated machine learning models into heavy machinery. These digital tools identify potential component failures and suggest real-time mitigation, significantly reducing unplanned downtime in remote mining.

Defense & Military MRO

New Precision Tubing Agreement Enhances Military Engine Maintenance Reliability: Tubex and ITP Aero expanded their alliance in January 2026. They will provide high-nickel alloy tubing for defense engine programs, ensuring durability in high-pressure environments for diverse military aerospace platforms.

MARKET REPORT

DISCLAIMER

The Market Report crafted by ASC Global's Marketing & Data Analysis Team is designed solely for informational purposes. It furnishes an analysis of market trends, forecasts, and relevant data within the MRO & Industrial Automation sector, drawing upon the team's expertise and publicly available information.

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Industry



Oil & Gas + Energy
& Utilities



Chemical
Processing



Metals, Mining
and Infrastructure



Food &
Beverage



Healthcare &
Life Sciences



Consumer
Packaged Goods

- Hard-to-find, Obsolete, & End-of-Life Parts
- Strategic Sourcing & Stocking Strategy
- Inventory Management & Excess Solutions
- Certified Quality Control & Testing
- 24/7 Repair & Emergency Services
- 2 Year Warranty on All Products

LOCATIONS

Global presence while providing unparalleled customer service. 9 offices strategically placed in major regions of the global electronic economy.

United States Headquarters

7880 N University Dr. Ste. 100
Tamarac, FL 33321

EUROPE

United Kingdom
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Germany
Italy
Hungary

CHINA

Shenzhen
Hong Kong

SINGAPORE*

MEXICO

Guadalajara, Jalisco

INDIA*

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